



You were selected for a review process called verification. Information on this form will be used to verify the accuracy of the information reported on the FAFSA. Please complete the entire worksheet in blue or black ink. Incomplete worksheets will not be accepted.

Student Name: \_\_\_\_\_ ID #: \_\_\_\_\_

**The information requested below applies to each parent included in the household**

**Instructions:** Check the **one** box that applies to the parent(s) listed on the Financial Aid Application

☐ I/we are unable or choose not to use the IRS DRT on the FAFSA on the Web.

**Next step:** Submit your 2020 signed Tax Return

☐ We have separated since filing our 2020 tax return with a status of Married Filing Jointly.

**Next step:** Submit your 2020 signed Tax Return AND copies of all 2020 W-2s, 1098s, and 1099s for both tax filers

☐ There are two parents listed on the Financial Aid Application but we did not file a joint tax return in 2020

**Next step:** Submit signed Tax Returns and/or Verification of Non-filing letters for **BOTH** parents

☐ I/we have filed or will file a 2020 Foreign Tax Return

**Next step:** Submit a signed and translated copy of your foreign 2020 tax return showing the Adjusted Gross Income (AGI) and Taxes Paid

☐ I/we were not employed, had no income in 2020 and did not file a tax return.

**Next step:** Request and submit a Verification of Non-Filing Letter from the IRS for each parent in the Household

☐ I/we were employed in 2020 but were not required to file a tax return.

**Next step:** List your employer(s) and the amount earned in 2020 If additional space is needed, attach a separate sheet with your student's name and CCC ID at the top.

- Submit a copy of the W-2 for each employer listed below **AND** a Verification of Non-Filing Letter from the IRS

Source of Income	Annual Amount	W-2 Provided
Example: John Doe Auto Body Shop	\$1,000.00	Yes
	\$	
	\$	
	\$	
	\$	

**CERTIFICATION STATEMENT**

Each person signing below certifies all information reported is complete and correct. The student and one parent whose information was reported on the financial aid application must sign and date this form.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date

## REQUESTING AND SUBMITTING TAX INFORMATION FOR FINANCIAL AID

If you did not use the IRS Data Retrieval tool when you first submitted your FAFSA, we strongly recommend that you log back into your FAFSA ([www.fafsa.gov](http://www.fafsa.gov)) and try again to use the IRS Data Retrieval tool.

If you are unable to use the IRS Data Retrieval tool, you must request a copy of your Tax Return Transcript or IRS Verification of Non-Filing Letter.

*Here's how:*

Request by Phone				Request Online			
<ul style="list-style-type: none"><li>•Call the IRS at (800) 908-9946</li><li>•Follow prompts to enter Social Security number and numbers of the street address as it appears on the most recent tax return filed with the IRS<ul style="list-style-type: none"><li>•Select option #2 to request a tax return transcript for 2020</li></ul></li><li>•The IRS will mail a paper copy within 5 to 10 days</li></ul>				<ul style="list-style-type: none"><li>•Go to <a href="http://www.irs.gov">www.irs.gov</a><ul style="list-style-type: none"><li>•Click "Get My Tax Record"</li><li>•Click "Get Transcript Online"</li></ul></li><li>•Follow prompts to validate your identity</li><li>•Create a login and password</li><li>•Choose "Higher Education/Student Aid" as the reason for the transcript request<ul style="list-style-type: none"><li>•Select "Return Transcript for 2020"</li></ul></li></ul>			
FAQs about Requesting Your IRS Tax Transcript							
How can I request it?		Where do I request it?		What type of document will I receive?		How will I receive it?	
Online		<a href="http://www.irs.gov">www.irs.gov</a>		Tax Return Transcript or Letter of Non-filing		Able to immediately download and print	
Telephone		(800)908-9946		Paper – Tax Return Transcript		Via mail in about 10 business days	
By Mail		<a href="http://www.irs.gov">www.irs.gov</a>		Paper – Tax Return Transcript		Via mail in about 10 business days	
By Mail or Fax		Form 4506-T Mail to: IRS RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409 Fax to: 801-620-6922		Verification of Non-Filing Letter		Via mail in about 10 business days	
Request by Mail				<ul style="list-style-type: none"><li>• If you can't validate your identity for online access, you must use the "Get Transcript by Mail" option.<ul style="list-style-type: none"><li>• Go to <a href="http://www.irs.gov">www.irs.gov</a> and Click on "Get My Tax Record"</li></ul></li><li>• If you filed taxes –<ul style="list-style-type: none"><li>• Enter your SSN, date of birth, street address, and ZIP code</li><li>• Select "Tax Return Transcript"</li><li>• Select "2020"</li></ul></li><li>• <b>If you did not file taxes –</b><ul style="list-style-type: none"><li>• Print IRS <a href="#">Form 4506-T</a></li><li>• Complete Lines 1-3</li><li>• Check box #7</li><li>• Enter "12/31/2020 on Line #9"</li><li>• Sign the form and mail or fax to the IRS Office</li></ul></li></ul>			

### Special Tax Situations

#### Amended Tax Return

- Bring copy of Tax Return Transcript **and**
- A copy of the 1040X (Amended Tax Return), signed by taxpayer and stamped by IRS

#### Victim of IRS tax-related Identity Theft

- Contact the IRS Identity Theft Protection Specialized Unit (IPSU) via telephone at (800)908-4490
- After the IPSU authenticates the tax filer's identity, the tax filer must request the IRS to mail an alternate paper tax return transcript known as the Transcript Database View (TRDBV)
- The TRDBV will look different than a regular tax return transcript
- Submit a signed statement by the tax filer indicating that he or she was a victim of IRS tax-related identity theft