

# Financial Aid

30277 Avenue 12, Madera, CA 93638 | Phone: (559) 675-4849 | FAX: (800) 643-0518

# 2024-2025 PARENT INCOME VERIFICATION

Student Name:		Student ID #:		
CHE	CK THE BOX THAT APPLIES TO THE PARENTS LISTED ON T	HE FINANCIAL AID APPLICAT	ION	
	instructions and certifications below apply to each parent inc			
	I am either married and filed jointly with my spouse in 2022, or I am single, divorced, or widowed and filed a 2022 federal tax return with a filing status of Single or Head of Household.  Next step: Submit your 2022 signed federal tax return.			
	I am separated, divorced, or widowed and filed a 2022 federal tax return with a status of Married Filing Jointly.  Next step: Submit your 2022 signed federal tax return AND copies of all 2022 W-2s, 1098s, and 1099s for both tax filers			
	There are two parents listed on the financial aid application, but we did not file a joint federal tax return in 2022. <b>Next step:</b> Submit signed federal tax returns and/or signed Non-filing Statement for both parents.			
	I/we have filed or will file a 2022 foreign tax return.  Next step: Submit a signed and translated copy of your foreign 2022 tax return showing the Adjusted Gross Income (AGI) and Taxes Paid.			
	I/we were not employed, had no income in 2022 and did not file a federal tax return.  Next step: Submit a signed Non-filing Statement for each parent in the household.			
	I/we were employed in 2022 but are not required to file a federal tax return.  Next step: List your employer(s) and the amount earned in 2022. Submit a copy of the W-2 for each employer AND a signed Non-Filing Statement.			
	Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2022	
Ex	ample: ABC's Auto Body Shop	Yes	\$4,500.00	
			\$	
			\$	
			\$	
			\$	
			\$	
	Total Amount o	f Income Earned From Work	\$	
If more space is needed, provide a separate page with the student's name and ID number at the top.				
who	CERTIFICATION AND S  th person signing below certifies that all of the information reporte se information was reported on the financial aid application must s leading information, you may be fined, sent to prison, or both for typed signatures will not be accepted.	d is complete and correct. The sign and date. <b>Warning: If you</b>	purposely give false or	
Stu	udent Signature (Required):	Date:		
Pa	rent Signature (Required):	Date:		

# **HOW TO REQUEST IRS DOCUMENTS**

# **COMPLETE ONE OF THE FOLLOWING:**

### Online Request: Get Transcript Online www.irs.gov

- 1. From IRS home page, click "Get Your Tax Record."
- 2. Click "Get Transcript Online."
- 3. Create an ID.me account. For this step you will need a government issued photo ID, an email address, and SSN.
- 4. Select "Other."
- 5. Then "Return Transcript" for 2022.

#### Phone Request: Get Transcript or Non-Filing Letter by Mail

- 1. Call the IRS at 1-800-908-9946.
- 2. Follow the prompts to enter the social security number and the numbers in your street address.
- 3. Select "Option 2" and then enter "2022."
- 4. If successfully validated, the letter should be received by mail within 5-10 days from the time of the request.

# Online Request: Get Non-filing Letter by Mail

- 1. From www.IRS.gov, click "Get Your Tax Record."
- 2. Click "Get Transcript by Mail."
- 3. Enter the non-filer's SSN, date of birth, street address, and zip or postal code. Use the address currently on file with the IRS.
- 4. Click "Next", then select "Verification of Non-filing Letter" and in the Tax Year field, select "2022."
- 5. You can expect to receive a paper IRS Verification of Non-filing Letter at the address included within 5 to 10 days.

#### **SPECIAL TAX SITUATIONS**

#### **Amended Tax Return:**

Bring copy of Tax Return Transcript and a copy of the 1040X (Amended Tax Return), signed by taxpayer and stamped by IRS.

#### **Victim of IRS Tax-Related Identity Theft:**

- 1. Contact the IRS Identity Theft Protection Specialized Unit (IPSU) via telephone at (800) 908-4490.
- 2. After the IPSU authenticates tax filer identity, the tax filer must request the IRS to mail a Transcript Database View (TRDBV).
- 3. Submit a signed statement by the tax filer indicating that he or she was a victim of IRS tax-related identity theft.